



THE BARLOW BUILDING
5454 Wisconsin Avenue, Suite 1350
Chevy Chase, MD 20815
Phone: (301)652-1545 Fax: (301)652-4171

Patient Information

Name: _____ Last Name: _____
Sex: Male Female Marital Status: Married Single Partner Divorced Separated Widowed
Date of Birth: _____ Social Security#: _____
Address: _____
City, State, Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
E-mail: _____ Employer: _____
Employer Address: _____ City, State, Zip: _____
Physician: _____ Phone: _____ Dentist: _____ Phone: _____

Primary Insurance Information

Name of Insured: _____ Relationship to Patient: Self Spouse Child Other
Employer : _____
Employer Address: _____ City, State, Zip: _____
Ins. Company: _____ Ins. Address: _____
Carrier ID: _____ Group#: _____ Soc. Sec.#: _____ Date of Birth: _____

Secondary Insurance Information

Name of Insured: _____ Relationship to Patient: Self Spouse Child Other
Employer : _____
Employer Address: _____ City, State, Zip: _____
Ins. Company: _____ Ins. Address: _____
Carrier ID: _____ Group#: _____ Soc. Sec.#: _____ Date of Birth: _____

Who may we thank for your referral? _____

Signature of Patient or Guardian

Date

PATIENT MEDICAL HISTORY

Patient Name: _____ Date of Birth: _____

Although dental practitioner primarily treat the area in and around your mouth, the mouth is a part of your entire body. Health problems that you may have, of medications that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Has there been any change to your general health with the past year? Yes No
 If yes please describe: _____

Have you ever had any serious illnesses, operations or hospitalizations? Yes No
 If yes please describe: _____

Are you taking any medications or pills? Yes No If yes please describe: _____

Are you under a physician's care now? Yes No If yes please describe _____

Do you take or have you taken bisphosphonates? Yes No

Do you use tobacco? Yes No Do you use a controlled substances? Yes No

Are you on a special diet? Yes No

Have you ever been diagnosed with sleep apnea? Yes No Do you use any type of appliance? _____

Women : Are you Pregnant/Trying to get pregnant Nursing? Taking birth control pills

Are you allergic to any of the following?

Aspirin Penicillin Codeine Acrylic Metal Latex Local Anesthetics Other

Do you have, or have had, any of the following?

- | | | | | |
|--|--|--|---|--|
| <input type="checkbox"/> AIDS/HIV Positive | <input type="checkbox"/> Chest Pains | <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Cold Sores/Fever Blisters | <input type="checkbox"/> Genital Herpes | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Sickle Cell Disease |
| <input type="checkbox"/> Anaphylaxis | <input type="checkbox"/> Congenital Heart Disorder | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Convulsions | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Spina Bifida |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Cortisone Medicine | <input type="checkbox"/> Heart Attack/Failure | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Stomach Disease |
| <input type="checkbox"/> Arthritis/Gout | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Murmur* | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Artificial Heart Valve* | <input type="checkbox"/> Drug Addiction | <input type="checkbox"/> Heart Pace Maker* | <input type="checkbox"/> Pain in Jaw Joints | <input type="checkbox"/> Swelling Limbs |
| <input type="checkbox"/> Artificial Joint* | <input type="checkbox"/> Easily Winded | <input type="checkbox"/> Heart Trouble/Disease | <input type="checkbox"/> Parathyroid Disease | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Radiation Treatments | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Hepatitis B or C | <input type="checkbox"/> Recent Weight Loss | <input type="checkbox"/> Tumors or Growths |
| <input type="checkbox"/> Breathing Problem | <input type="checkbox"/> Excessive Thirst | <input type="checkbox"/> Herpes | <input type="checkbox"/> Renal Dialysis | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Bruise Easily | <input type="checkbox"/> Fainting Spells/Dizziness | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Rheumatic Fever* | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Frequent Cough | <input type="checkbox"/> Hives or Rash | <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Yellow Jaundice* |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Frequent Diarrhea | <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Scarlet Fever* | *may need premedication |

Do you have a family history of Diabetes _____ Heart Disease _____ Periodontal Disease _____

To the Best of my knowledge, the questions on this form have been accurately answered. I acknowledge that providing incorrect and/or inaccurate information has the potential of being hazardous to my (the patient's) health.

It is my responsibility to inform the dental office of any changes in medical status. I authorize the dentist to release any all information necessary to secure the payment and understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance. I consent and agree to be financially responsible for payment of all services rendered on my behalf of my dependents (if any).

Signature of Patient or Guardian

Date

Dental Information

Our office is like no other dental office. Your first visit will be one of the most important dental visits you will ever have since we place a strong emphasis on helping you determine your present and future dental needs. Here are some of the things we are going to be discussing with you, some of which you may never consider.

Reason for today's Visit: Exam Yes No Emergency Yes No Consultation Yes No

Are you in pain? Yes No *If yes describe* _____

Last Dental Exam: _____ Last Dental X- Rays: _____

Do you have or have you ever had any of the following?

- | | | |
|--|---|--|
| <input type="checkbox"/> Gums that bleed, are tender, swollen or irritated | <input type="checkbox"/> Offensive breath | <input type="checkbox"/> Ulcers or fever blisters |
| <input type="checkbox"/> Sensitive teeth (heat, cold, sweets, pressure) | <input type="checkbox"/> Bad taste | <input type="checkbox"/> Allergy to local anesthesia |
| <input type="checkbox"/> Food wedging between teeth | <input type="checkbox"/> Periodontal therapy (gum treatment) | <input type="checkbox"/> Orthodontic therapy |
| <input type="checkbox"/> Artificial replacement for missing teeth | <input type="checkbox"/> Injury to jaw or mouth | <input type="checkbox"/> Frequent headaches or neck aches |
| <input type="checkbox"/> Grinding or clenching of teeth | <input type="checkbox"/> Swellings, lumps, or white patches in your mouth | <input type="checkbox"/> Extractions |
| <input type="checkbox"/> Burning of tongue and mouth | <input type="checkbox"/> Popping, clicking or snapping noises | <input type="checkbox"/> Professional home care |
| <input type="checkbox"/> Endodontic therapy (root canal) | <input type="checkbox"/> Nasal Obstruction | <input type="checkbox"/> Equilibration (grinding, Bruxing) |
| | | <input type="checkbox"/> Recent weight loss or gain |

Do you require pre medication? Yes No *If yes describe* _____

Is there any additional information you would like us to know? _____

Preferred Method of Appointment Confirmation

This system must be utilized due to the new care act. Please check all that apply.

Name: _____

Date: _____

Email: _____

Text: _____



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PATIENT FINANCIAL TERMS & CONDITIONS

ALL DENTAL SERVICES ARE THE PATIENT'S RESPONSIBILITY REGARDLESS OF INSURANCE COVERAGE OUR OFFICE WILL BILL YOUR INSURANCE COMPANY ONE (1) TIME ONLY BASED ON THE INFORMATION YOU PROVIDE TO THE OFFICE. ALL ACCOUNTS ARE COMPUTER GENERATED AND TURNED OVER TO A BILLING AGENCY AFTER ONE (1) CYCLE. ANY ACCOUNT THAT IS NOT PAID IN FULL WITHIN THE SIXTY (60) DAY GRACE PERIOD WILL AUTOMATICALLY BE SENT TO COLLECTIONS, UNLESS OTHER SPECIFIC ARRANGEMENTS ARE DISCUSSED.

We are committed to providing you with the best possible dental care and service. If you have dental insurance, we are happy to assist you to receive your maximum allowable benefits. In order to achieve these goals we need your assistance and your understanding of our payment policy. Despite having dental insurance, it is ultimately your responsibility to pay the provider for the services rendered and to assure that your insurance company properly processes your claim and pays your provider. *We require a minimum notice of 48 hours for any appointment changes. A fee of \$75.00 will be applied to your account for broken or cancelled appointments without **48 hour advance notice**. This fee must be paid prior to any future treatment.*

Financial Policy

We will gladly discuss your proposed treatment and charges and will answer any questions. In our efforts to keep dental costs at a minimum while maintaining a high level of professional care, we have established the financial policies:

1. **Patients without Participating Insurance Coverage:**
Payment is expected at the time of visit. We accept cash, checks, MasterCard, Visa, Discover and American Express. *We will be happy to process your insurance claim form for your reimbursement.*
2. **Patients with Participating Insurance Coverage:**
We will file your insurance for you providing we have been able to obtain verification of eligibility prior to your scheduled appointment.
Deductibles and estimated patient portions will be collected at the time services are rendered.
ALL fees related to any and all treatment are the full responsibility of the patient. In the event that payment is not received within 35 days from treatment date from your insurance carrier; **OR** the amount paid is different from the estimated portion, the **remaining balance** will be the responsibility of the patient.
3. **Care Credit:**
For your convenience our office participates with Care Credit. This is a 3rd party medical card which will allow you to complete your planned treatment at a low interest rate, and for some treatment interest free. Please see one of our administrative staff members for more information.
 - A \$25.00 charge will be added to any account sent to collections.
 - Returned checks shall be subject to a \$35.00 bad check fee.

Our relationship is with you and not your insurance company. While the filing of insurance claims is a courtesy that we extend to our patients, all charges are your responsibility from the date the services are rendered.

Patient/ Responsible Party Signature:

Date:

Print Name: _____

Witness Signature:

Date:

By my signature, I indicate that I have read, understand and do hereby accept the terms of this agreement.